210A (Form 210A) (12/09)

## **United States Bankruptcy Court Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al., Debtors. Case No. 08-13555 (SCC)
(Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Luxor Spectrum Offshore Master Fund LP Name of Transferee	Deutsche Bank AG, London Branch Name of Transferor
Name and Address where notices to transferee should be sent: Luxor Capital Group, LP 1114 Avenue of the Americas, 29 <sup>th</sup> Floor New York, NY 10036 Attn: Omar Khawaja	Court Claim # (if known): 67079  Amount of Claim as Filed: \$565,870,087.00  Amount of Claim Transferred: \$166,000.00  Date Claim Filed: September 20, 2010  Debtor: Lehman Brothers Holdings Inc.
Phone: 212-763-8075 Facsimile: 646-786-4637 Email: bankdebt@luxorcap.com	Phone:
Last Four Digits of Acct#:	Last Four Digits of Acct#:
Name and Address where transferee payments should be send (if different from above):	
Phone: Last Four Digits of Acct#:	
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.  By:	

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

## EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the

Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (jointly administered) (JMP)

Claim number: 67079

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), hereby affirms that, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Seller has unconditionally and irrevocably sold, transferred and assigned unto:

## LUXOR SPECTRUM OFFSHORE MASTER FUND LP

c/o Luxor Capital Group Attention: Omar Khawaja

1114 Avenue of the Americas, 29th Floor

New York, NY 10036 Facsimile: 646-786-4637 Email: bankdebt@luxorcap.com

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 67079, solely to the extent of \$166,000.00, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated , 2014.

DEUTSCHE BANK AG. LONDON BRANCH

Name:

LUXOR SPECTRUM OFFSHORE MASTER FUND LP

Name: Title:

Kelly Skura Chief Financial Officer Luxor Capital Group, LP Investment Manager